

**FORM NO.SEC/L/LET-2/1**

(ON THE LETTER HEAD OF THE INSTITUTION)

To : All Joint Mortgagees

Indian Renerewable Energy Development  
Agency Limited  
Core-4A, East Court, I Floor  
India Habitat Centre, Lodi Road  
New Delhi

Dated : \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Reg : M/s. \_\_\_\_\_ - Creation of Charge –  
Pari Passu Arrangement

We have perused the Meorandum of Pari Passu Arrangement dated \_\_\_\_\_ entered into amongst you inter se, inter alia, to share the proceeds from the enforcement of the Joint Securities as therein defined. We hereby agree and undertake that during the subsistence of the Joint Securities (as therein defined), we shall not raise any objection or protest, whatsoever, to any of the terms, conditions and provisions in the said Memorandum of Pari Passu Arrangement, including the terms relating to the distribution of the realisation of the Joint Securities, in the manner and to the extent provided in the Memorandum of Pari Passu Arrangement.

Yours faithfully  
For and on behalf of  
M/s \_\_\_\_\_ Ltd

\_\_\_\_\_  
(Authorised Executive)